



PERSONAL INFORMATION

Name

Residential Address.....

.....

Postal Address

Phone No. Office: Fax: Mobile:

Email Address

Occupation/Line of Business

Attach a photocopy of any of the following photo identity cards

Passport Voter Identity Card National Identity Card

Drivers License Others kindly specify

Next of Kin/Beneficiary (s)

Name:

Position:

Phone Number:

E-mail Address:

Signature: Date:

Name:

Position:

Phone Number:

E-mail Address:

Signature: Date:

Client's Bank Account

Details:

Account Name:

Name of Bank & Branch:

Account Number:

Features

Attractive interest rates above Bank of Ghana Treasury Bill Rates

Minimum Investment Amount is GH¢2,000 (Two Thousand Ghana Cedis)

Investments can be placed over the following tenors:

91 Days 182 Days 365 Days

Preferred Interest Payment Schedule;

Quarterly Semi Annually Annually

Upon maturity of Investment;

Redeem Interest and Rollover Principal Rollover Principal and Interest

Redeem Interest and part of Principal Actual amount.....

Redeem Interest and Principal amount

Discount Charge on Premature Redemption

The following discount rates would apply where there is partial or full redemption of Fixed

Deposit Investments before maturity. These rates below would be applied on Interest earned on the Investments.

Duration Elapsed**Discount Rate on Interest Earned**

Less than half (1/2) of the duration

5%

More than half (1/2) but less than three quarters (3/4) of the duration

20%

More than three quarters (3/4) of the duration

0%

How did you hear about Dalex Finance?

Advertisement

Friend

Family

Business Associate(s)

Others, kindly specify

Investment Correspondence:

For Investments of GH¢50,000.00 (Fifty Thousand Ghana Cedis) and above, an Investment Certificate will be issued for the first time and each time the Investment is re-invested.

For Investments between GH¢20,000.00 (Twenty Thousand Ghana Cedis) and GH¢50,000.00 (Fifty Thousand Ghana Cedis), an Investment Certificate is issued once. Subsequently, Customer Investment Statement will be sent by mail.

For Investments below GH¢20,000.00 (Twenty Thousand Ghana Cedis), an Investment Letter will be issued. Subsequently, Customer Investment Statement will be sent by mail.

Signature: Date: